RENTAL PROPERTY INCOME & EXPENSES

(Need one for each rental property)

TAXPAYER NAME:			
TAX YEAR:			
FULL PROPERTY ADDRESS:			
Was property rented all year?	Y N	If no, how many days	s in the year rented:
Do you have a management company? Y N If yes, please ask for			your annual statement
Is there a mortgage on the property?	Y N	If yes, please bring yo	our 1098 Mortgage Statement
Annual total of rent paid (income):		\$	
Expenses based on yearly amounts			
Advertising (if published "For Rent")			\$
Cleaning and Maintenance (Air B&B cleaner / Gardener / Pool Guy)			\$
Commissions (Paid to realtors who get you a tenant)			\$
Insurance			\$
Legal Fees / Professional Fees (for Evictions or contracts)			\$
Management Fees			\$
Repairs			\$
Supplies (printer ink / paper / things bought to manage property)			\$
Utilities (gas, water, trash, sewer, power – paid by you)			\$
Homeowners Association Fees (include penalties and dues)			\$
Home Warranty			\$
Property Taxes (only if you pay them yourself)			\$
Furniture (only if you rent as furnished – bought this year)			\$
Travel (only if you live out of the state /country)			\$
How many miles a year do you use you	ır car to t	travel to your property _	
Other:			\$